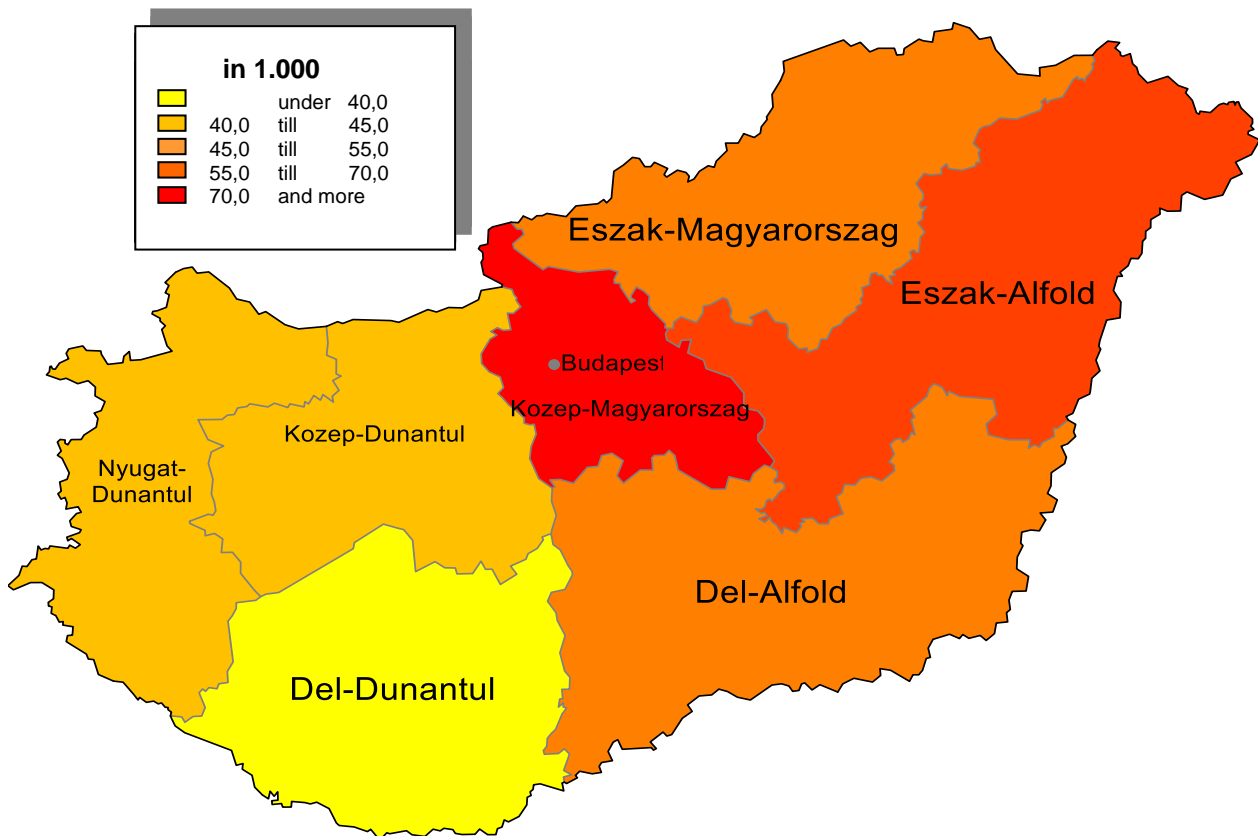


Country Profile Hungary

A current data collection about the population structure, economic- and construction cycle

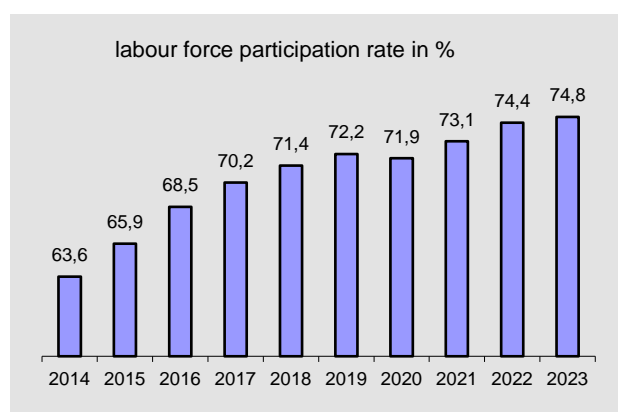
employees in construction 2023



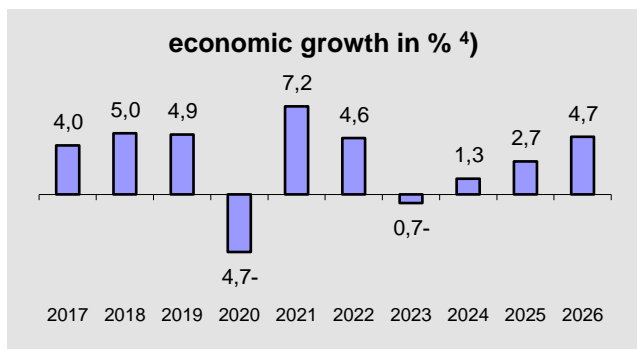
Attribute	Year
Population-/ Household-Statistics	
inhabitants (in 1.000)	9.584,6 2024 ¹⁾
in %	
0 - 19 years	19,6 2024 ¹⁾
20 - 29 years	11,2 2024 ¹⁾
30 - 39 years	12,9 2024 ¹⁾
40 - 49 years	16,1 2024 ¹⁾
50 - 59 years	13,9 2024 ¹⁾
60 - 69 years	12,2 2024 ¹⁾
70 years u. älter	14,2 2024 ¹⁾
area (in 1.000 km²)	93,0 2023
inhabitants/km²	103,0 2024 ¹⁾
private households (in 1.000)	4.083 2022
in %	
1-pers.-household	31,9 2023
2-pers.-household	32,8 2023
3-pers.-household	16,8 2023
4 a. m. pers.-household	18,5 2023
persons per private household	2,3 2023

Employed persons by economic sector

employees (in 1.000)	4.738 2023
in %	
agriculture	4,4 2023
industry incl. construction	31,1 2023
services	64,4 2023
labour force participation rate in %	74,8 2023
rate of unemployment (%)	4,1 2023



Attribute	Year
National Accounts	
gross domestic product	
in current prices	
in bn. HUF ³⁾	75.086,6 2023
in bn. EUR	196,6 2023
per inhabitant	
in HUF ³⁾	7.821.729 2023
in EUR	20.484 2023



Share of ... in %	
agriculture	3,2 2023
industry incl. construction	29,3 2023
services	67,5 2023

gross domestic product by expenditure in %	
households	49,5 2023
government	20,5 2023
gross fixed capital formation	25,0 2023
ext. balance of goods and services	-5,0 2023

building investments (in bn. Euro)	26,5 2023
share in gross domestic product in %	13,5 2023
per person employed	
in construction (in 1000 Euro)	67,3 2023
per inhabitant in Euro	2.758 2023

Price level and inflation

price level	
based on the consumption expenditure of households	
distance to the EU average in %	-24,2 2023
distance to Germany in %	-30,8 2023

inflation in %	17,0 2023
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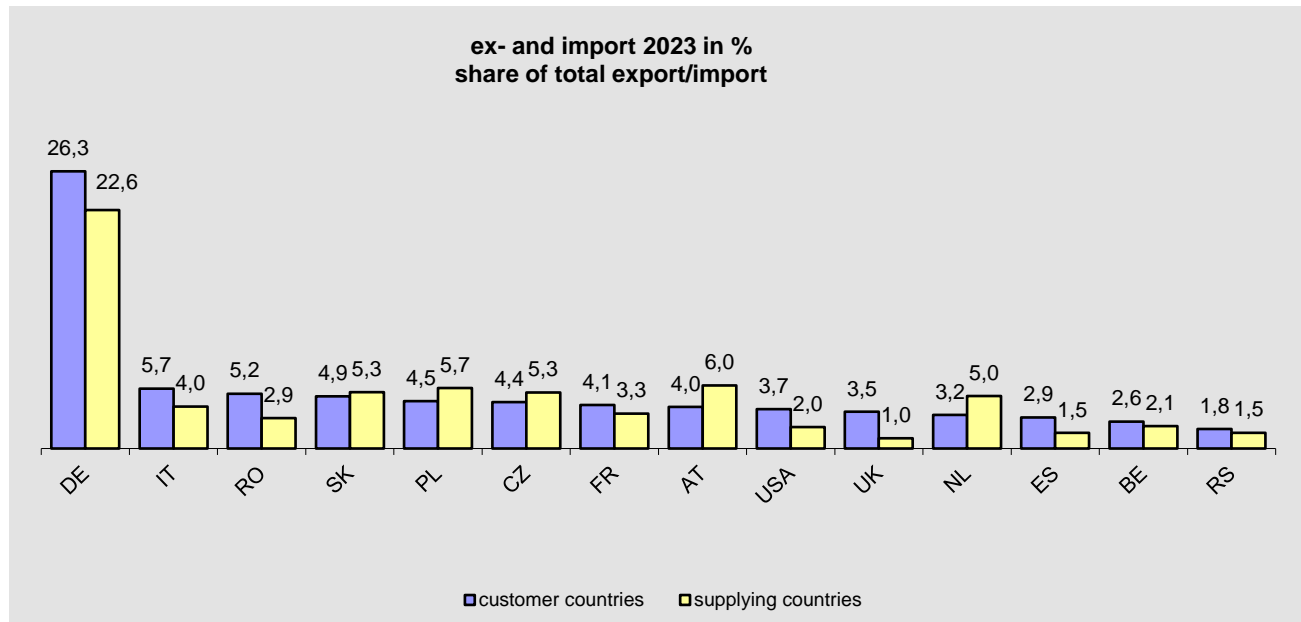
¹⁾ Deadline: January

³⁾ HUF per EUR = 381,8 (2023)

⁴⁾ forecast for 2024 - 2026 (IfW Kiel)

Attribute	Year	Attribute	Year
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Trade Partner



Renovation and Modernisation Market

building and dwelling stock

total amount of dwellings (in 1.000)

on Jan. 1 st 2024	4.604	2024
on Jan. 1 st 2023	4.587	2023
on Jan. 1 st 2023	4.581	2022

with

1 living room	439	2024 ¹⁾
2 living rooms	1.500	2024 ¹⁾
3 a. m. living rooms	2.664	2024 ¹⁾
inhabitants per 100 dwellings	208	2024 ¹⁾

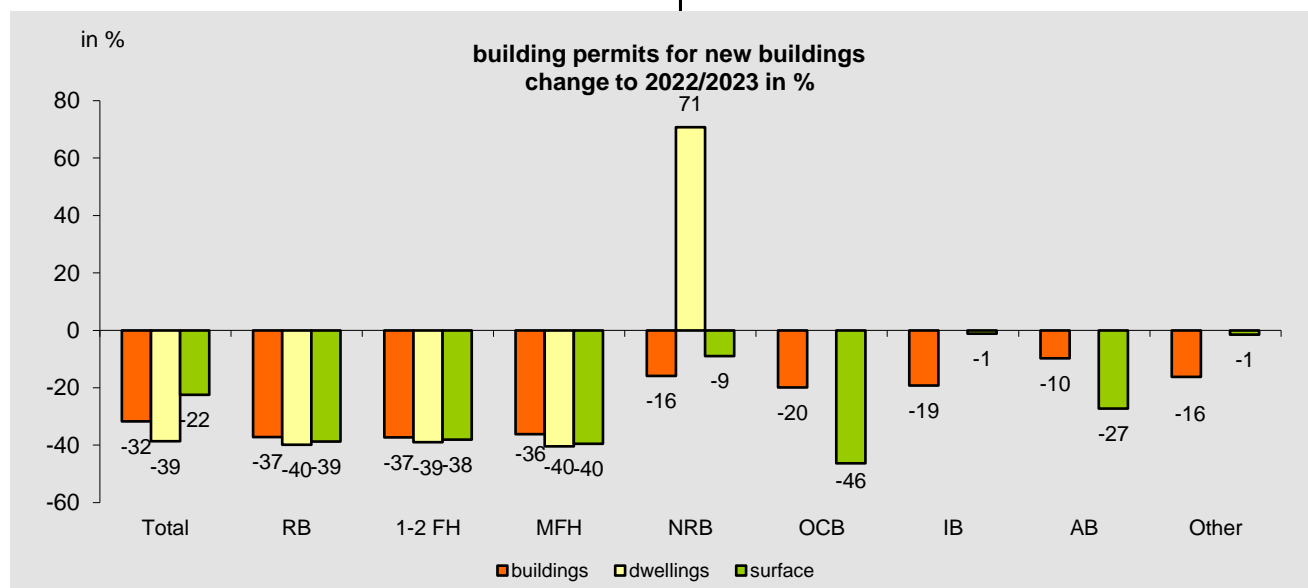
dwellings, supplied with (in %)

piped water	97,5	2024 ¹⁾
sewerage	91,7	2008 ¹⁾
public sewerage	59,0	2013 ¹⁾
home sewerage	34,5	2008 ¹⁾
piped gas	73,8	2013 ¹⁾
flush toilet	96,9	2024 ¹⁾
bathroom, lavatory	96,3	2024 ¹⁾

¹⁾ Deadline: January

* Ukraine

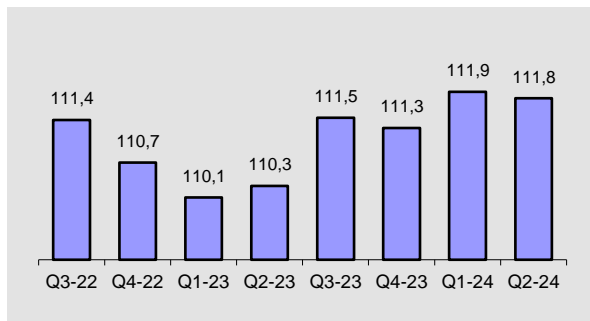
Attribute	Year	Attribute	Year
Building activity statistic by the following types of building			
building permits for new buildings		building completions	
total amount of buildings	12.745 2023	total amount of dwellings	18.647 2023
residential buildings	8.732 2023	by customer	
one- a. two-family houses	8.070 2023	private individuals	6.689 2023
multi-family buildings	662 2023	government	69 2023
non-residential buildings	4.013 2023	companies	11.868 2023
office a. commercial buildings	201 2023	not specified	21 2023
industrial buildings	1.025 2023		
agricultural buildings	908 2023		
other buildings	1.879 2023		
total amount of dwellings	21.501 2023	total amount of dwellings	18.647 2023
residential buildings	20.835 2023	residential buildings	18.320 2023
one- a. two-family houses	9.110 2023	one- a. two-family houses	8.856 2023
multi-family buildings	11.725 2023	multi-family buildings	9.464 2023
non-residential buildings	666 2023	others	327 2023
total surface (in 1.000 sqm)	6.973 2023	change to past year in %	-9,2 2023
residential buildings	2.486 2023	residential buildings	-9,1 2023
one- a. two-family houses	1.304 2023	one- a. two-family houses	-15,5 2023
multi-family buildings	1.182 2023	multi-family buildings	-2,2 2023
non-residential buildings	4.487 2023	others	-15,1 2023
office a. commercial buildings	188 2023		
industrial buildings	2.628 2023	average flat floor space (in m²)	
agricultural buildings	621 2023	residential buildings	94,1 2023
other buildings	1.051 2023	change to past year in %	-2,1 2023



Sources: Statistisches Zentralamt Ungarn (HCSO)
Heinze GmbH
Eurostat

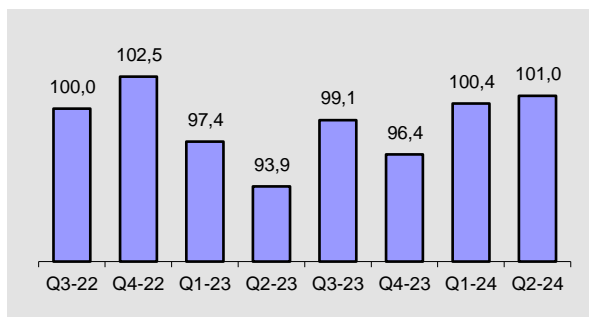
Current stock of economic and construction cycle

gross domestic product, constant prices



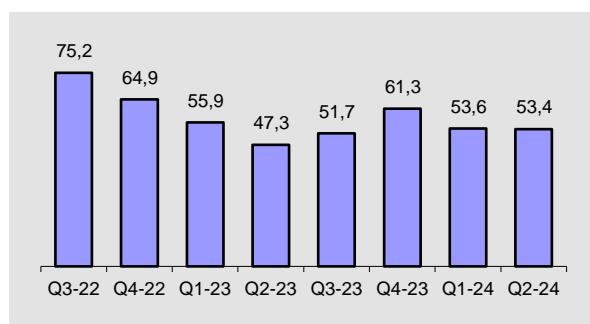
Index 2020 = 100, seasonally adjusted

production in construction and civil engineering



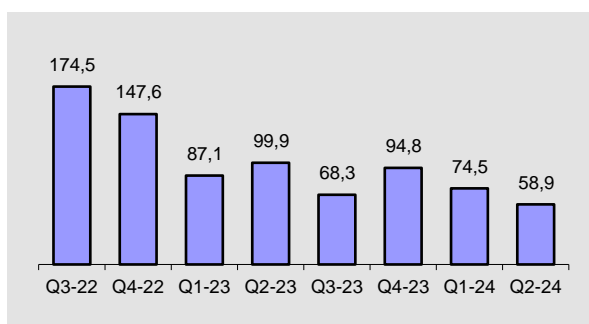
Index 2021 = 100, seasonally adjusted

building permits, buildings with one dwelling



Index 2021 = 100, seasonally adjusted

building permits, buildings with two or more dwellings



Index 2021 = 100, seasonally adjusted

Regional Facts

	population		area	inhabitants	employees	employees		in construction	
	01.01.2024					2023	2023	2023	
	in 1.000	in o/oo	in km ²	per km ²	per 1000 inhab.	in 1.000	in o/oo	in 1.000	in o/oo
Közép-Magyarország	3.019	315,0	6.916	436,6	529,7	1.589	335,4	117,0	297,2
Közép-Magyarország	3.019	315,0	6.916	436,6	529,7	1.589	335,4	117,0	297,2
Dunántúl	2.891	301,7	36.611	79,0	493,1	1.431	302,0	122,6	311,4
Közép-Dunántúl	1.057	110,3	11.086	95,4	508,1	538	113,6	44,9	114,0
Nyugat-Dunántúl	982	102,4	11.328	86,6	520,0	511	107,9	44,4	112,8
Dél-Dunántúl	852	88,9	14.197	60,0	443,9	381	80,5	33,3	84,6
Alföld és Észak	3.674	383,3	49.485	74,2	464,5	1.718	362,7	154,1	391,4
Észak-Magyarország	1.083	113,0	13.426	80,7	446,6	489	103,1	52,7	133,9
Észak-Alföld	1.399	145,9	17.723	78,9	471,1	662	139,7	55,2	140,2
Dél-Alföld	1.192	124,4	18.336	65,0	473,2	568	119,9	46,2	117,3
Hungary	9.585	1.000,0	93.012	103,0	493,5	4.738	1.000,0	393,7	1.000,0

Sources: Eurostat
Statistisches Zentralamt Ungarn (HCSO)